## IN THE SUPREME COURT OF TEXAS

Misc. Docket No. 20-9070

## ORDER AMENDING TEXAS RULES OF CIVIL PROCEDURE 47, 500.3, 509.2, and 509.6

#### **ORDERED** that:

- 1. In accordance with the Act of May 26, 2019, 86th Leg., R.S., ch. 696 (SB 2342), the Supreme Court approves the following amendments to Rules 47, 500.3, 509.2, and 509.6 of the Texas Rules of Civil Procedure.
- 2. The amendments are effective September 1, 2020.
- 3. The amendments may be changed before September 1, 2020 in response to public comments. Written comments should be sent to <u>rulescomments@txcourts.gov</u>. The Court requests that comments be sent by August 30, 2020.
- 4. The Clerk is directed to:
  - a. file a copy of this order with the Secretary of State;
  - b. cause a copy of this order to be mailed to each registered member of the State Bar of Texas by publication in the *Texas Bar Journal*;
  - c. send a copy of this order to each elected member of the Legislature; and
  - d. submit a copy of the order for publication in the *Texas Register*.

Dated: May 26, 2020.

Nathan L. Hecht, Chief Justice

uu Paul W. Green, Justice Guzman, Justice a M. Debra H. Lehrmann, Justice 2 John P. Devine, Justice Blacklock, Justice Jar Jusby, Justice N. Bland, Justice Jan

#### **RULE 47. CLAIMS FOR RELIEF**

An original pleading which sets forth a claim for relief, whether an original petition, counterclaim, cross-claim, or third party claim, shall contain:

- (a) a short statement of the cause of action sufficient to give fair notice of the claim involved;
- (b) a statement that the damages sought are within the jurisdictional limits of the court;
- (c) except in suits governed by the Family Code, a statement that the party seeks:
  - (1) only monetary relief of \$100,000 or less, including damages of any kind, penalties, costs, expenses, pre-judgment interest, and attorney fees; or
  - (2) monetary relief of \$100,000 or less and non-monetary relief; or
  - (3) monetary relief over 100,000 but not more than  $\frac{200,000}{250,000}$ ; or
  - (4) monetary relief over  $\frac{200,000}{250,000}$  but not more than 1,000,000; or
  - (5) monetary relief over \$1,000,000; and
- (d) a demand for judgment for all the other relief to which the party deems himself entitled.

Relief in the alternative or of several different types may be demanded; provided, further, that upon special exception the court shall require the pleader to amend so as to specify the maximum amount claimed. A party that fails to comply with (c) may not conduct discovery until the party's pleading is amended to comply.

#### **RULE 500.3. APPLICATION OF RULES IN JUSTICE COURT CASES**

- (a) Small Claims Case. A small claims case is a lawsuit brought for the recovery of money damages, civil penalties, personal property, or other relief allowed by law. The claim can be for no more than \$10,000\$20,000, excluding statutory interest and court costs but including attorney fees, if any. Small claims cases are governed by Rules 500-507 of Part V of the Rules of Civil Procedure.
- (b) Debt Claim Case. A debt claim case is a lawsuit brought to recover a debt by an assignee of a claim, a debt collector or collection agency, a financial institution, or a person or entity primarily engaged in the business of lending money at interest. The claim can be for no more than \$10,000\$20,000, excluding statutory interest and court costs but

including attorney fees, if any. Debt claim cases in justice court are governed by Rules 500-507 and 508 of Part V of the Rules of Civil Procedure. To the extent of any conflict between Rule 508 and the rest of Part V, Rule 508 applies.

- (c) Repair and Remedy Case. A repair and remedy case is a lawsuit filed by a residential tenant under Chapter 92, Subchapter B of the Texas Property Code to enforce the landlord's duty to repair or remedy a condition materially affecting the physical health or safety of an ordinary tenant. The relief sought can be for no more than \$10,000\$20,000, excluding statutory interest and court costs but including attorney fees, if any. Repair and remedy cases are governed by Rules 500-507 and 509 of Part V of the Rules of Civil Procedure. To the extent of any conflict between Rule 509 and the rest of Part V, Rule 509 applies.
- (d) Eviction Case. An eviction case is a lawsuit brought to recover possession of real property under Chapter 24 of the Texas Property Code, often by a landlord against a tenant. A claim for rent may be joined with an eviction case if the amount of rent due and unpaid is not more than \$10,000\$20,000, excluding statutory interest and court costs but including attorney fees, if any. Eviction cases are governed by Rules 500-507 and 510 of Part V of the Rules of Civil Procedure. To the extent of any conflict between Rule 510 and the rest of Part V, Rule 510 applies.
- (e) *Application of Other Rules*. The other Rules of Civil Procedure and the Rules of Evidence do not apply except:
  - (1) when the judge hearing the case determines that a particular rule must be followed to ensure that the proceedings are fair to all parties; or
  - (2) when otherwise specifically provided by law or these rules.
- (f) *Examination of Rules*. The court must make the Rules of Civil Procedure and the Rules of Evidence available for examination, either in paper form or electronically, during the court's business hours.

## RULE 509.2. CONTENTS OF PETITION; COPIES; FORMS AND AMENDMENTS

- (a) *Contents of Petition.* The petition must be in writing and must include the following:
  - (1) the street address of the residential rental property;
  - (2) a statement indicating whether the tenant has received in writing the name and business street address of the landlord and landlord's management company;

- (3) to the extent known and applicable, the name, business street address, and telephone number of the landlord and the landlord's management company, onpremises manager, and rent collector serving the residential rental property;
- (4) for all notices the tenant gave to the landlord requesting that the condition be repaired or remedied:
  - (A) the date of the notice;
  - (B) the name of the person to whom the notice was given or the place where the notice was given;
  - (C) whether the tenant's lease is in writing and requires written notice;
  - (D) whether the notice was in writing or oral;
  - (E) whether any written notice was given by certified mail, return receipt requested, or by registered mail; and
  - (F) whether the rent was current or had been timely tendered at the time notice was given;
- (5) a description of the property condition materially affecting the physical health or safety of an ordinary tenant that the tenant seeks to have repaired or remedied;
- (6) a statement of the relief requested by the tenant, including an order to repair or remedy a condition, a reduction in rent, actual damages, civil penalties, attorney's fees, and court costs;
- (7) if the petition includes a request to reduce the rent:
  - (A) the amount of rent paid by the tenant, the amount of rent paid by the government, if known, the rental period, and when the rent is due; and
  - (B) the amount of the requested rent reduction and the date it should begin;
- (8) a statement that the total relief requested does not exceed \$10,000\$20,000, excluding interest and court costs but including attorney's fees; and
- (9) the tenant's name, address, and telephone number.
- (b) *Copies.* The tenant must provide the court with copies of the petition and any attachments to the petition for service on the landlord.
- (c) *Forms and Amendments.* A petition substantially in the form promulgated by the Supreme Court is sufficient. A suit may not be dismissed for a defect in the petition

unless the tenant is given an opportunity to correct the defect and does not promptly correct it.

# RULE 509.6. JUDGMENT: AMOUNT; FORM AND CONTENT; ISSUANCE AND SERVICE; FAILURE TO COMPLY

- (a) Amount. Judgment may be rendered against the landlord for failure to repair or remedy a condition at the residential rental property if the total judgment does not exceed \$10,000\$20,000, excluding interest and court costs but including attorney's fees. Any party who prevails in a lawsuit brought under these rules may recover the party's court costs and reasonable attorney's fees as allowed by law.
- (b) *Form and Content.* 
  - (1) The judgment must be in writing, signed, and dated and must include the names of the parties to the proceeding and the street address of the residential rental property where the condition is to be repaired or remedied.
  - (2) In the judgment, the judge may:
    - (A) order the landlord to take reasonable action to repair or remedy the condition;
    - (B) order a reduction in the tenant's rent, from the date of the first repair notice, in proportion to the reduced rental value resulting from the condition until the condition is repaired or remedied;
    - (C) award a civil penalty of one month's rent plus \$500;
    - (D) award the tenant's actual damages; and
    - (E) award court costs and attorney's fees, excluding any attorney's fees for a claim for damages relating to a personal injury.
  - (3) If the judge orders the landlord to repair or remedy a condition, the judgment must include in reasonable detail the actions the landlord must take to repair or remedy the condition and the date when the repair or remedy must be completed.
  - (4) If the judge orders a reduction in the tenant's rent, the judgment must state:
    - (A) the amount of the rent the tenant must pay, if any;
    - (B) the frequency with which the tenant must pay the rent;

- (C) the condition justifying the reduction of rent;
- (D) the effective date of the order reducing rent;
- (E) that the order reducing rent will terminate on the date the condition is repaired or remedied; and
- (F) that on the day the condition is repaired or remedied, the landlord must give the tenant written notice, served in accordance with Rule 501.4, that the condition justifying the reduction of rent has been repaired or remedied and the rent will revert to the rent amount specified in the lease.
- (c) *Issuance and Service.* The judge must issue the judgment. The judgment may be served on the landlord in open court or by any means provided in Rule 501.4 at an address listed in the citation, the address listed on any answer, or such other address the landlord furnishes to the court in writing. Unless the judge serves the landlord in open court or by other means provided in Rule 501.4, the sheriff, constable, or other authorized person who serves the landlord must promptly file a return of service in the justice court.
- (d) *Failure to Comply*. If the landlord fails to comply with an order to repair or remedy a condition or reduce the tenant's rent, the failure is grounds for citing the landlord for contempt of court under Section 21.002 of the Texas Government Code.