

# eFile 2.0

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Office of Court Administration

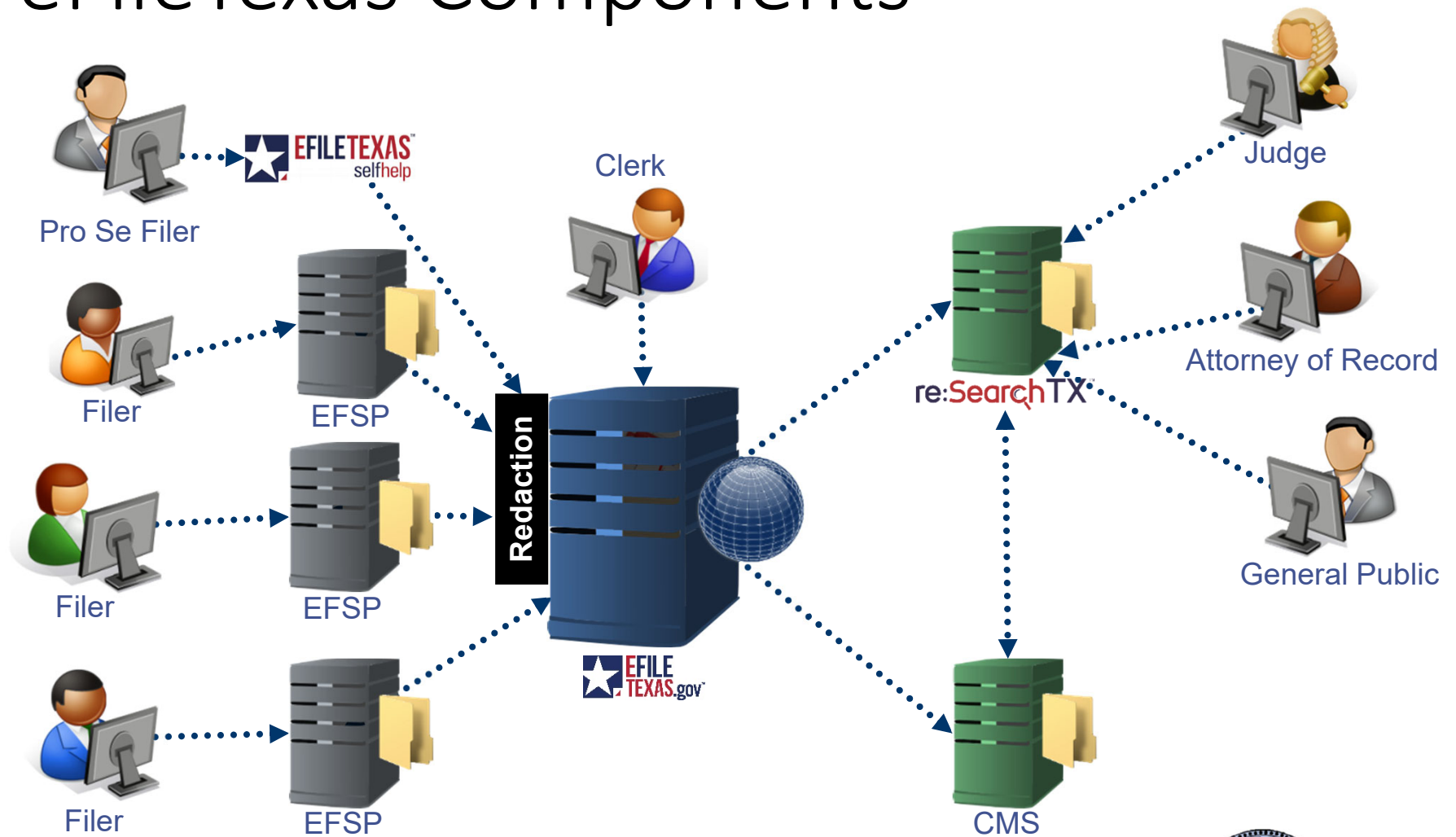


# In this presentation

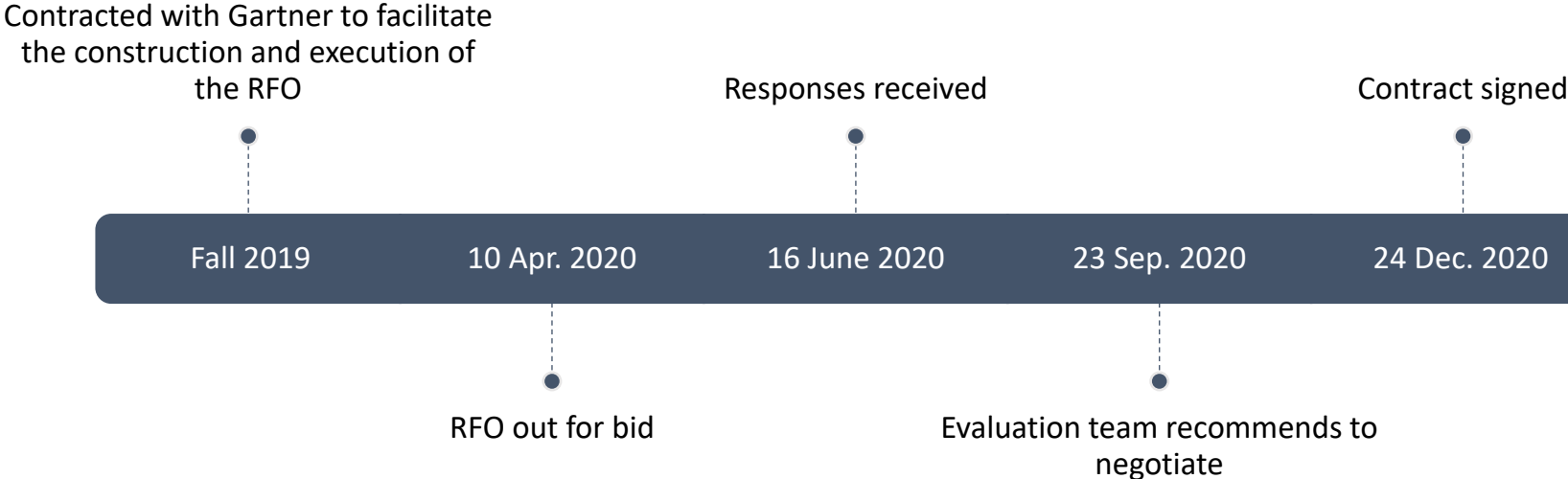
- Review of the components
- Procurement process performed
- Phased Improvements
- Timelines



# eFileTexas Components



# Procurement Process Performed



# Overarching Tech Changes

- Heavier PM load (MIRP), stronger SLAs.
- Move from Tyler datacenter to AWS – better admin tools, greater elasticity and resilience.
- Move from ECF 4.01 to ECF 5.0 – includes more of the +Texas data directly in ECF.
- Decoupling of State EFSP, EFM, Clerk Review Tool, and APIs to enable quicker enhancements.
- Potential move from Chase Payment Tech to Texas.gov



# Overarching End User Changes

- New Review Tool – Removal of Silverlight
- New Filer Tool – eliminates the legacy and H5 versions.
- eFiling Insights (Clerks, Court Admin, Judges)
- Reworked Return for Correction Process (Filers)
- Reworked Proposed Order Process (Clerks, Judges)
- Bulk Filing (Filers, Clerks)
- Local Configuration Control (Clerks)



# New Filer Portal

The screenshot displays the 'eFile Dashboard' interface. At the top, there is a navigation bar with a menu icon, the text 'eFile Dashboard', and user information 'APRIL.SCOTT@TYLERTECH.COM'. The dashboard is divided into six main sections:

- Start Filing:** Contains a question: 'Are you filing an original petition with courts? OR Are you Filing on a case that already exists in the courts? Not sure? Click the START FILING button to see the options.' Below this is a blue button labeled 'START FILING'.
- Filing History:** Lists three cases:
  - Case # CC-19-1318: Envelope # 120330 Submitted at 6/26/19 3:46 PM. Filings: Accepted (1)
  - Case # CC-15-230: Envelope # 141049 Submitted at 8/28/19 2:48 PM. Filings: Submitted (1)
  - Case # CC-15-230: Envelope # 141035 Submitted at 8/28/19 1:58 PM. Filings: Submitted (1)A link 'View Filing History' is at the bottom.
- Drafts:** Lists three drafts:
  - Case # CC-15-230: Draft # 3256 Started at 8/28/19 12:51 PM
  - Case # CV-2019-12770030: Draft # 3232 Started at 8/22/19 10:10 AM
  - Case # CV-2019-12770030: Draft # 3231 Started at 8/22/19 9:54 AMA link 'View My Drafts' is at the bottom.
- Case Search:** Lists three search results:
  - Case # 'cc-15-230': OFS QA 2018
  - Case # 'CV-2019-12770030': OFS MockCMS
  - Case # 'cc-17-147'A link 'Search Cases' is at the bottom.
- Bookmarks:** Lists three bookmarked cases:
  - CC-19-2498 - Tim Garner v. Walter Reed: OFS QA 2017
  - CC-19-3488 - Bob BVS. Adam A: OFS QA 2017
  - CC-19-1318 - test testv.test test: OFS QA 2014A link 'View My Bookmarks' is at the bottom.
- Templates:** Lists three templates:
  - Motion for Summary Judgment
  - Divorce Petition (marked with a blue star)
  - Subsequent AffidavitA link 'View My Templates' is at the bottom.



# New Reviewer Portal

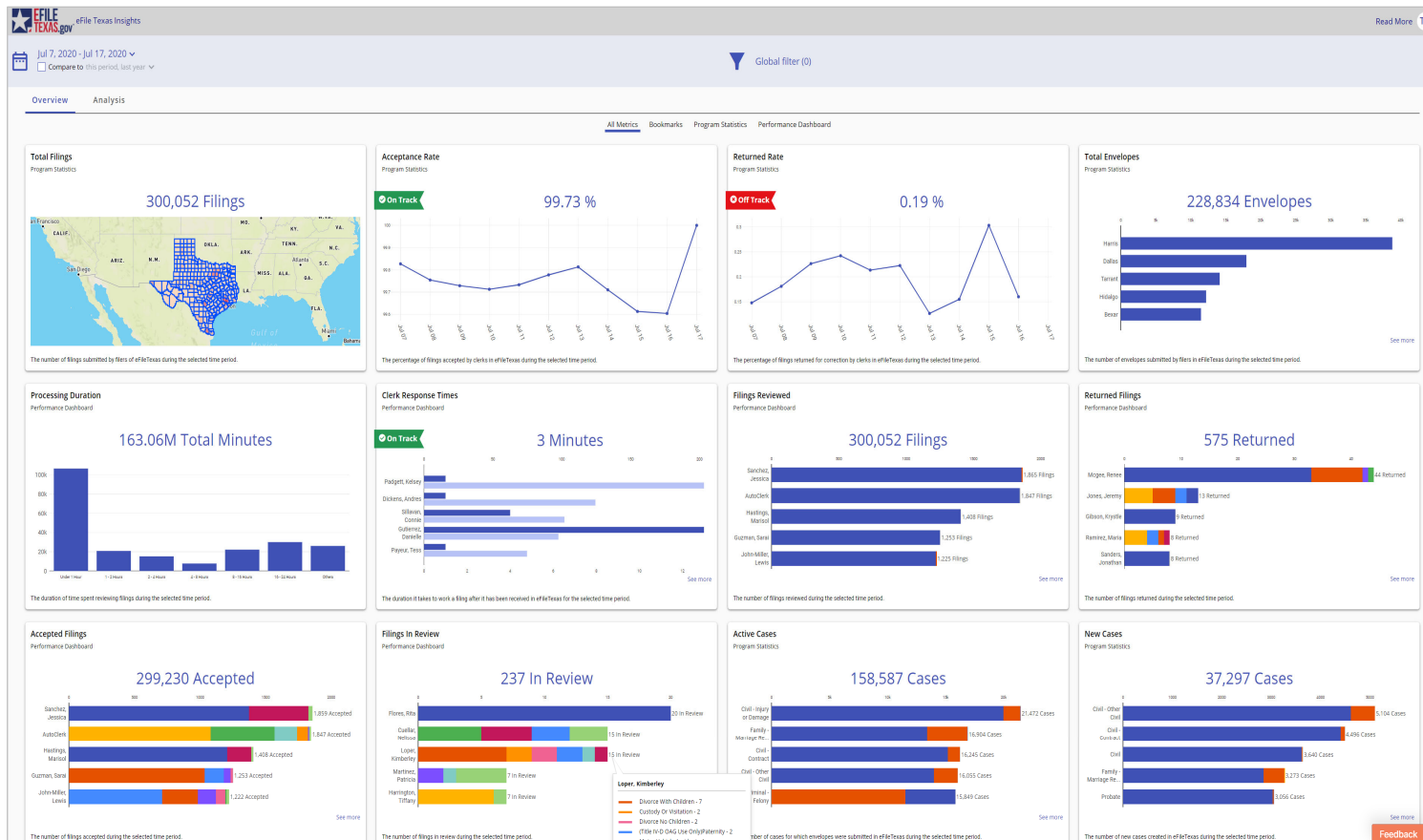
The screenshot displays the OFS re:View Reviewer Portal interface. The top navigation bar includes the OFS re:View logo and a 'Review Tool' dropdown. The main content area is divided into three sections:

- Case Information (Left Sidebar):** A 'CASE INFORMATION' sidebar with a 'Case Detail' section containing:
  - Location: OFS QA 2017
  - Category: Civil
  - Case Type: City Ordinance Cases
  - Status: Open
  - Filed Date: (blank)
  - Short Title: Very Important Case
- Document Viewer (Center):** A document viewer showing a court order. The text includes:
  - COURT OF THE JUDICIAL BRANCH
  - COUNTY OF BERNALILLO
  - SECOND JUDICIAL DISTRICT COURT
  - JUVENTINO SAMBRANO
  - Plaintiffs,
  - v. D-202-CV-2013-03148
  - KRISTOPHER KAYS and PURPLE HAZE PIPES & TOBACCO, a New Mexico Corporation,
  - Defendants.
  - ORDER OF DISMISSAL WITH PREJUDICE**
  - THIS MATTER having come before the Court on Plaintiff's motion to dismiss the above entitled and numbered cause with prejudice, and the Court, having considered the motion and being otherwise fully advised in the premises, finds that good cause exists for such motion and it should be granted.
  - IT IS, THEREFORE, ORDERED that Plaintiff's complaint herein, and all claims thereunder be, and the same hereby are, dismissed with prejudice.
  - Shannon Bacon*
  - HONORABLE C. SHANNON BACON
- Actions (Right Sidebar):** A vertical sidebar with 'ACTIONS' and 'STAMPS | ANNOTATIONS' sections. The 'ACTIONS' section includes: Accept, Reject, Fail Submission, Forward, End Review, Secure Document, Manual Accept, Send To Filer, and Defer.





# eFiling Insights



# eFileTexas 2.0 Timeline

Explicit enhancements will be applied in phases with little to no downtime. Other enhancements not explicitly requested may be implemented with the routine national product evergreening process.

Phase 1	Phase 2	Phase 3	Phase 4
<ul style="list-style-type: none"> <li>• eFiling Insights</li> <li>• ECF 5.0</li> <li>• Clerk Review Tool</li> <li>• Bulk Review</li> <li>• Clerk Activity Log</li> </ul>	<ul style="list-style-type: none"> <li>• Filer tool enhancements</li> <li>• Reworked Return for Correction</li> <li>• Document check at submission</li> <li>• Security Enhancements</li> </ul>	<ul style="list-style-type: none"> <li>• Bulk eFiling</li> <li>• Automatic Citations</li> <li>• Reworked Proposed Order</li> <li>• Enhanced priority routing</li> <li>• Filers can belong to multiple firms</li> <li>• Security Enhancements</li> </ul>	<ul style="list-style-type: none"> <li>• Enhanced OCA configuration control</li> <li>• Enhanced Clerk configuration control</li> <li>• Enhanced Firm Reporting</li> <li>• Switch to Texas.gov for payments</li> </ul>
<b>3/21- 6/22</b>	<b>7/21 – 11/22</b>	<b>10/21 – 5/23</b>	<b>1/22 – 10/23</b>

